

CBIT Education Inc.

The Committee consists of National and State Banks, Trust Companies, Private Banking Institutions and Institutional Banks. The members of its executive committee and its officers are selected from representatives of these institutions. Its objectives are (a) to cooperate in assisting in the administration of tax laws; (b) to disseminate among its members information pertaining thereto; and (c) to act as a clearing house for communications to or instructions from Federal and State tax Authorities.

John J Gallagher, Chairman
Andrew Barkin, Vice-Chairman
June Goettert, Secretary
Ariel Assa, Treasurer

Federal ID # 80-0574679
Tax Exempt

Website: www.cbit-usa.org

Address all communications to:

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Tel: (212) 672-5448
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Credit Suisse
11 Madison Avenue
New York, NY 10017
June 11th, 2015
9:00am – 12 Noon

Revised Section 871(m) Treasury Regulations – Content, Implications and Practical Guidance

Keynote Speakers

Steven Roth (Royal Bank of Canada) will introduce the following sessions:

9:00 – 10:00 AM	Summary of Section 871(m) Regs.	Mark Leeds-Mayer Brown Matthew Stevens-E&Y
10:00 – 10:15 AM	Coffee Break	
10:15 – 11:00 AM	Summary of Non-periodic Swap Regs.	TBA
11:00 AM – 12 Noon	Q&A On 871(m) Final Regulations	Karl Walli – U.S. Treasury Thomas Prevost – Credit

Suisse

The session will cover the technical requirements under the revised Section 871(m) regulations, as well as a “how-to” discussion on practical implementation issues relevant to Operations, Finance, business transformation and project management teams.

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Fee¹: \$50

Registration: www.cbit-usa.org

¹ In the event that the revised Section 871(m) regulations are published after June 11th, fees will be refunded and the event will be rescheduled for a later date.