

CBIT Education Inc.

The Committee consists of National and State Banks, Trust Companies, Private Banking Institutions and Institutional Banks. The members of its executive committee and its officers are selected from representatives of these institutions. Its objectives are (a) to cooperate in assisting in the administration of tax laws; (b) to disseminate among its members information pertaining thereto; and (c) to act as a clearing house for communications to or instructions from Federal and State tax Authorities.

John J Gallagher, Chairman
Andrew Barkin, Vice-Chairman
June Goettert, Secretary
Ariel Assa, Treasurer

Federal ID # 80-0574679
Tax Exempt

Website: www.cbit-usa.org

Address all communications to:

Mr. John J Gallagher
Unicredit Bank AG, NY Branch
150 East 42nd Street
New York, NY 10017
Tel: (212) 672-5448
Fax: (212) 672-5532

***29th Annual Spring Tax Day
Credit Suisse
11 Madison Avenue
New York, NY 10017
June 24th, 2014***

CORPORATE AGENDA

<u>Time</u>	<u>Topic</u>	<u>Speakers</u>
12:15 - 12:55 PM	Registration	
12:55 – 1:00 PM	Welcome & Opening Remarks	Andrew Barkin Vice Chairman, CBIT Gareth Redenbach Corporate Chairman, CBIT
1:00 - 2:00 PM	OECD Discussion Drafts on Anti-Hybrid Rules	Peter Blessing KPMG Dan Mayo KPMG
2:00 – 2:55 PM	State & Local Taxes Session New York State Corporate Tax Reform	Robert Szelwach PwC Michael Zagari PwC
2:55 – 3:10 PM	Afternoon Break	

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3:10 – 4:05 PM

871(m) Regulations on Dividend
Equivalent Payments

Peter J. Connors
Orrick Herrington & Sutcliffe

Lucy Farr
Davis Polk & Wardwell

Mark Leeds
Mayer Brown

Steven Roth
Royal Bank of Canada

4:05 – 5:00 PM

Globalization of FATCA: US
FATCA, UK FATCA, OECD
CRS...

Michael Plowgian
KPMG

Faye Polayes
EY

Maureen Smith
Credit Suisse