

Course Announcement:

The Final Digital Asset Broker Tax Reporting Regulations

- 1. Course Name, Date, Location:**
The Final Digital Asset Broker Tax Reporting Regulations; November 21, 2024; New York, NY
- 2. Smart Learning Objectives:** After attending this session, participants should be able to:
-Have a working knowledge of:
 - Information related to a high-level overview of the Final Digital Asset Broker Tax Reporting Regulations.
 - Also knowledge of the application of various IRS Notices associated with these regulations. (IRS Notices 2024-56; 2024-57; and Rev. Proc. 2024-28); as well as contemplated future guidance.
 - Various applicable dates associated with the various regulations.
 - Broker reporting requirements as well as any Back-up withholding requirements.
- 3. Target Audience:** This course was designed for Senior Associates and above in the Tax practice; as well as various personal wealth planners.
- 4. Course Description:** This course provides a high-level overview and highlights of the final digital asset broker tax reporting requirements, including information related to associated IRS Notices 2024-56; 2024-57; and Rev. Proc. 2024-28. It will also cover the various applicable dates for various regulations as well as key definitions. It will also provide some detailed guidance for taxpayers; as well as the associated broker reporting rules, back-up withholding and wash-sale rules.
- 5. NASBA Delivery Method:** The NASBA Delivery Method for this CPE Course is Group Live.
- 6. Estimated CPE Credit and Fields of Study:** 1 CPE Credit; **Field of Study:** Code 81-Taxes-Technical; Personal Income Taxation
- 7. Prerequisites:** None
- 8. Advance Preparation:** There is no advance preparation for this course.
- 9. Course Knowledge Level:** Overview
- 10. KPMG Accommodations Statement (KPMG Policy)-This statement must be included**

KPMG provides reasonable accommodations to individuals who request assistance for participating in any KPMG sponsored meeting, event, or training course. Requests should be

submitted through the Requesting an Accommodation portal page at least 2 weeks prior to the course's start date.

11. Course Registration Requirements:

Training being held at the Committee of Banking Institutions on Taxation (CBIT) Fall Tax Day in NYC. Registration can be completed on-line at "CBIT-USA.org" or in person on the day of the event.

12. Refund/ Cancellation Policy: \$75 Registration fee refunded at least 3 days before the event.

13. Complaint Resolution Policy: Any questions or issues with this course may be emailed to Michael Macero at mmacero@kpmg.com

14. Official NASBA CPE sponsor statement (NASBA CPE policy) – this statement must be included without any modification.

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Website: <https://www.nasba.org>