

CBIT Education Inc.

The Committee consists of National and State Banks, Trust Companies, Private Banking Institutions and Institutional Banks. The members of its executive committee and its officers are selected from representatives of these institutions. Its objectives are (a) to cooperate in assisting in the administration of tax laws; (b) to disseminate among its members information pertaining thereto; and (c) to act as a clearing house for communications to or instructions from Federal and State tax Authorities.

John Gallagher, Chairman
June Goettert, Vice-Chairman
Ariel Assa, Secretary
Mark Taccetta, Treasurer

Federal ID # 80-0574679
Tax Exempt
Website: www.cbit-usa.org

Address all communications to:
Mr. John J. Gallagher
Unicredit Bank AG, N.Y Branch
150 East 42nd Street
New York, NY 10017
Tel: (212) 672-5448
Fax: (212) 672-5532

***46th Annual Fall Tax Day
Credit Suisse Securities (USA) LLC
1 Madison Avenue (23rd Street & Madison Ave.)
New York, NY
November 19, 2015***

CORPORATE AGENDA

<u>Time</u>	<u>Topic</u>	<u>Speakers</u>
8:00 – 8:45	<i>Registration – Sponsors – Coffee</i>	
8:45 – 10:30	<i>BEPS and the OECD Deliverables</i>	<i>Mike Gaffney PwC Anne Mackle Morgan Stanley Kathryn O'Brien PwC Humberto Rebordeo Credit Suisse</i>
10:30 – 10:45	<i>Morning Break</i>	
10:45 – 12:00	<i>871(m) Regulations – Practical Issues</i>	<i>Lucy Farr Davis Polk & Wardell LLP Kevin Keyes KPMG Maureen Smith Credit Suisse</i>

CBIT Education Inc.

The Committee consists of National and State Banks, Trust Companies, Private Banking Institutions and Institutional Banks. The members of its executive committee and its officers are selected from representatives of these institutions. Its objectives are (a) to cooperate in assisting in the administration of tax laws; (b) to disseminate among its members information pertaining thereto; and (c) to act as a clearing house for communications to or instructions from Federal and State tax Authorities.

John Gallagher, Chairman
June Goettert, Vice-Chairman
Ariel Assa, Secretary
Mark Taccetta, Treasurer

Federal ID # 80-0574679
Tax Exempt
Website: www.cbit-usa.org

Address all communications to:
Mr. John J. Gallagher
Unicredit Bank AG, N.Y Branch
150 East 42nd Street
New York, NY 10017
Tel: (212) 672-5448
Fax: (212) 672-5532

Karl Walli
U.S. Department of Treasury

12:00 – 2:00*

***Lunch**
Luncheon Speaker

David Camp
PwC

The John Rozsa Memorial Scholarship Award *Prof. John J Gallagher*

2:00 – 3:15

New York State Tax Reform Update

Alysse McLoughlin
McDermott Will & Emery

Ron Rabkin
Macquarie Group

3:15– 3:30

Afternoon Break

3:30 – 5:00

Current Issues in Transportation ABS
Non-Periodic Payments on NPCs

Alex Anderson
Hughes Hubbard & Reed
LLP

Erika Nijenhuis
Cleary Gottlieb Steen &
Hamilton LLP

Jonathan Silver
Jefferies Group

5:00 – 7:00

Cocktail Reception