

CBIT Education Inc.

The Committee consists of National and State Banks, Trust Companies, Private Banking Institutions and Institutional Banks. The members of its executive committee and its officers are selected from representatives of these institutions. Its objectives are (a) to cooperate in assisting in the administration of tax laws; (b) to disseminate among its members information pertaining thereto; and (c) to act as a clearing house for communications to or instructions from Federal and State tax Authorities.

John Gallagher, Chairman
Andrew Barkin, Vice-Chairman
June Goettert, Secretary
Ariel Assa, Treasurer

Federal ID # 80-0574679
Tax Exempt
Website: www.cbit-usa.org

Address all communications to:
Mr. John J. Gallagher
Unicredit Bank AG, N.Y Branch
150 East 42nd Street
New York, NY 10017
Tel: (212) 672-5448
Fax: (212) 672-5532

***45th Annual Fall Tax Day
Credit Suisse Securities (USA) LLC
1 Madison Avenue (23rd Street & Madison Ave.)
New York, NY
November 20, 2014***

CORPORATE AGENDA

<i><u>Time</u></i>	<i><u>Topic</u></i>	<i><u>Speakers</u></i>
8:00 – 8:45	<i>Registration – Sponsors – Coffee</i>	<i>James R Housman Chairman, CBIT Andrew Barkin Vice Chairman, CBIT J Scott Crafton Fiduciary Chairman, CBIT Henry Lievre Master of Ceremonies</i>
8:45 – 10:15	<i>Inside Washington (Joint Session with Fiduciary)</i>	<i>Beth Tucker Donald Roman PWC</i>
10:15 – 10:30	<i>By Laws Vote</i>	<i>James R Housman CBIT Chairman</i>
10:30 – 10:45	<i>Morning Break</i>	
10:45 – 12:00	<i>The CRS Proposals – What are they and how do they impact current reporting regimes (including FATCA)?</i>	<i>William Sheridan Compliance Technologies International, LLP Paul Heller Lisa Chippindale Royal Bank of Canada</i>

CBIT Education Inc.

The Committee consists of National and State Banks, Trust Companies, Private Banking Institutions and Institutional Banks. The members of its executive committee and its officers are selected from representatives of these institutions. Its objectives are (a) to cooperate in assisting in the administration of tax laws; (b) to disseminate among its members information pertaining thereto; and (c) to act as a clearing house for communications to or instructions from Federal and State tax Authorities.

John Gallagher, Chairman
Andrew Barkin, Vice-Chairman
June Goettert, Secretary
Ariel Assa, Treasurer

Federal ID # 80-0574679
Tax Exempt
Website: www.cbit-usa.org

Address all communications to:
Mr. John J. Gallagher
Unicredit Bank AG, N.Y Branch
150 East 42nd Street
New York, NY 10017
Tel: (212) 672-5448
Fax: (212) 672-5532

*12:00 – 2:00**

***Lunch**

Steve Forbes

Luncheon Speaker

***Does the Federal Reserve Really Know
What It's Doing?"***

***The John Rozsa Memorial Scholarship
Award***

Prof. John J Gallagher

2:00 – 3:15

State & Local Taxes Session

Michelle Zahler

EY

*Managing State Tax Controversy
Matters*

Ron Rabkin

Macquarie Group

*Multistate Developments – Legislative
Judicial and Administrative*

3:15– 3:30

Afternoon Break

3:30 – 5:00

*BEPS Announcements – What do they
mean for the banking industry?*

Stan Hales

EY

5:00 – 7:00

Cocktail Reception