

# Committee of Banking Institutions on Taxation

ESTABLISHED 1918

The Committee consists of National and State Banks, Trust Companies, Private Banking Institutions and Institutional Banks. The members of its executive committee and its officers are selected from representatives of these institutions. Its objectives are (a) to cooperate in assisting in the administration of tax laws; (b) to disseminate among its members information pertaining thereto; and (c) to act as a clearing house for communications to or instructions from Federal and State tax Authorities.

John J. Gallagher, Chairman  
James R. Housman, Vice-Chairman  
Michael Swiader, Secretary  
June A. Goettert, Treasurer

Federal ID # 13-6162067  
Tax Exempt

Website: [www.cbit-usa.org](http://www.cbit-usa.org)

Address all communications to:

Mr. John J. Gallagher  
UniCredit Bank AG, New York Branch  
150 East 42<sup>ND</sup> Street  
New York, NY 10017  
Tel: (212) 672-5448  
Fax: (212) 672-5532

## 2012 CBIT FALL MEETING

TO ALL REPRESENTATIVES:

The **Fall Meeting** of the Committee of Banking Institutions on Taxation (CBIT) will be held on Wednesday, **September 19, 2012 at the Fox Hollow Golf Club** in Somerville, NJ. Attendees can begin "check-in" at 10:00 AM. The driving range and practice green will also be available from 10 AM. Golf is scheduled to begin at 12:00 PM with foursomes teeing off in a "shotgun start". Golf will be followed by a cocktail reception and buffet. The festivities will conclude with the awarding of prizes.

The Fall Outing is another opportunity to get better acquainted with fellow tax professionals, reward individuals within our organizations for a "job well done" and to introduce fellow practitioners to our organization. Substitutes for members are permitted up to the total number of memberships owned by a CBIT participating institution.

To reserve a place at the Fall Outing, please visit the CBIT website at [www.cbit-usa.org](http://www.cbit-usa.org)

Please make your check payable to CBIT and send to:  
(Along with the attached receipt)

CBIT  
C/O James R. Housman  
PGB Trust & Investments  
P.O. Box 7037  
Bedminster, NJ 07921

Look forward to seeing you on September 19th.

Respectfully,

*John Gallagher*

John Gallagher  
CBIT Chairman

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## FALL MEETING RECEIPT - 2012

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Tel: \_\_\_\_\_  
Fax: \_\_\_\_\_  
E-mail: \_\_\_\_\_

Please check  one:

Member / Member Substitute - \$125 \_\_\_\_\_

Guest - \$250 \_\_\_\_\_

Make check payable to: **Committee of Banking Institutions on Taxation (CBIT)**  
and **forward check along with a copy of this form to:**

CBIT  
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P.O. Box 7037  
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Note: A copy of this form **must** accompany your remittance!