

CBIT Education Inc.

The Committee consists of National and State Banks, Trust Companies, Private Banking Institutions and Institutional Banks. The members of its executive committee and its officers are selected from representatives of these institutions. Its objectives are (a) to cooperate in assisting in the administration of tax laws; (b) to disseminate among its members information pertaining thereto; and (c) to act as a clearing house for communications to or instructions from Federal and State tax Authorities.

James R Housman, Chairman
Ariel Assa, Vice-Chairman
Merileen Letzter, Secretary
Meimay Law, Treasurer

Federal ID # 80-0574679
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***48th Annual Fall Tax Day
Credit Suisse Securities (USA) LLC
11 Madison Avenue
New York, NY
November 30, 2017***

CORPORATE AGENDA

<u>Time</u>	<u>Topic</u>	<u>Speakers</u>
8:00 – 9:00	<i>Registration – Sponsors – Coffee</i>	
9:00 – 10:30	<i>Taxation of Derivatives and Financial Instruments -- Current Topics¹</i>	<i>Jay Kline PwC Jeff Hochberg Sullivan & Cromwell Ariel Assa JPMorgan Chase</i>
10:30 – 10:45	<i>Morning Break</i>	
10:45 – 12:00	<i>Current Developments in Transfer Pricing: the Valuation Aspects of International Restructurings and an Update on Country-by-Country Reporting</i>	<i>Ron Harvey PwC Kathryn Horton O'Brien PwC John Cianfrone JPMorgan Chase</i>
12:00 – 2:00	<i>Lunch Tax Reform: Tax Policy Outlook</i>	<i>Larry Seyfried American Bankers Association Congressional Relations & Political Affairs</i>
	<i>The John Rozsa Memorial Scholarship Award</i>	<i>Prof. John J. Gallagher</i>

¹ This panel will discuss practical issues regarding the application of Section 871(m) to capital markets transactions, the tax treatment of financial instruments that reference shares that are subject to a corporate action, and legislative proposals to subject derivatives to mark-to-market taxation.

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2:00 – 3:15	<i>Updates on the Latest Developments Regarding New York State and City's Historic Corporate/Bank Tax Reform & Important State Tax Developments in Sourcing of Receipts from Services</i>	<i>Alysse McLoughlin McDermott Will & Emery Maria Jones Kramer Levin Naftalis & Frankel LLP Ron Rabkin Macquarie Group</i>
3:15– 3:30	<i>Afternoon Break</i>	
3:30 – 5:00	<i>Key Impacts of Tax Reform on Financial Institutions</i>	<i>Jeff Levey E&Y James Duncan Cleary Gottlieb Steen & Hamilton LLP Morgan White-Smith Cleary Gottlieb Steen & Hamilton LLP Jonathan Silver Jefferies Group</i>
5:15 – 6:15	<i>Cocktail Reception</i>	