

CBIT Education Inc.

The Committee consists of National and State Banks, Trust Companies, Private Banking Institutions and Institutional Banks. The members of its executive committee and its officers are selected from representatives of these institutions. Its objectives are (a) to cooperate in assisting in the administration of tax laws; (b) to disseminate among its members information pertaining thereto; and (c) to act as a clearing house for communications to or instructions from Federal and State tax Authorities.

John Gallagher, Chairman
June Goettert, Vice-Chairman
Ariel Assa, Secretary
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871(m) – QI
Credit Suisse Securities (USA) LLC
11 Madison Avenue
New York, NY
Tuesday, February 7th

<u><i>Time</i></u>	<u><i>Topic</i></u>	<u><i>Speakers</i></u>
<i>8:00 – 9:00</i>	<i>Registration – Coffee</i>	
<i>9:00 – 10:45</i>	Revised Chapter 3 and 4 Regulations and Final QI Agreement	<i>Tom Prevost</i> Credit Suisse <i>Tara Ferris</i> EY Invited U.S. Treasury
<i>10:45 – 11:00</i>	<i>Coffee Break</i>	
<i>11:00 – 1:00</i>	Final QDD Regime and Revised Final 871(m) Regulations	<i>Mike Shulman</i> Sherman & Sterling <i>Tara Ferris</i> EY <i>Tom Prevost</i> Credit Suisse Invited U.S. Treasury <i>Maureen Smith</i> Credit Suisse